





17th Inter-Parliamentary Meeting

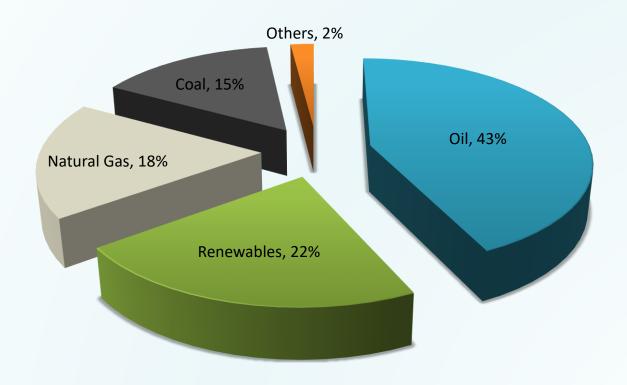
on Renewable Energy and Energy Efficiency

VALLETTA, MALTA, 19 & 20 MAY 2017

ENERGY IN PORTUGAL

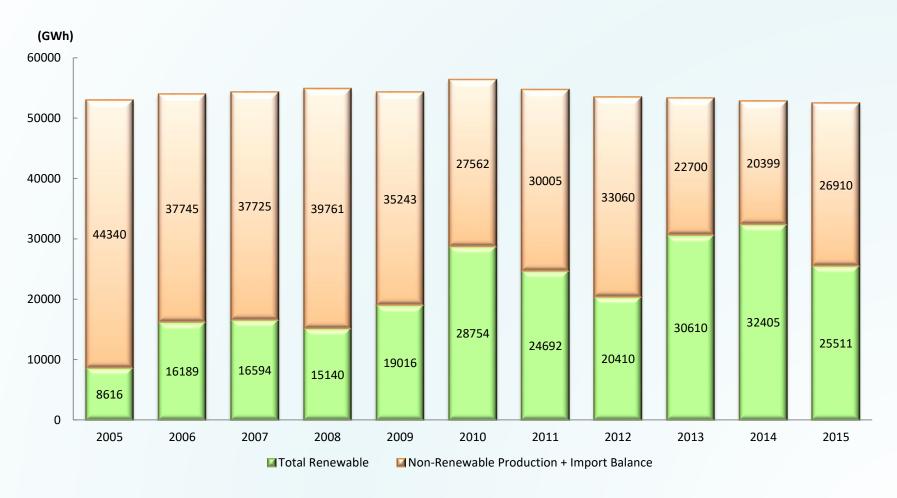
PRIMARY ENERGY (2015)

<u>Total primary energy consumption</u>: 22,1 Mtep



SOURCE :DGEG

ELECTRICITY GENERATION IN PORTUGAL



Source: DGEG

ENERGY TARGETS BY 2020



EU Energy Targets

20% Reduction of Energy Consumption

20% RES in Final Energy Consumption



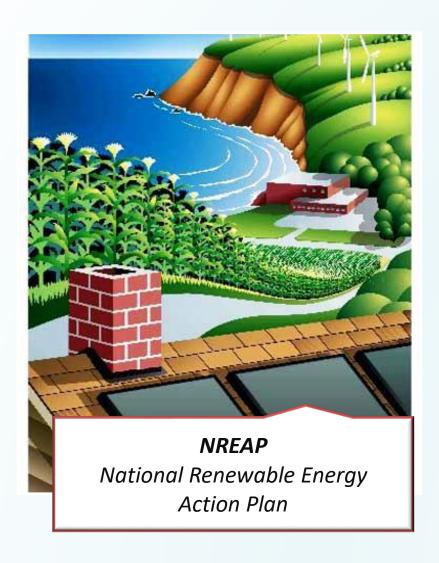
EU Targets for Portugal

20% Reduction of Primary Energy

31% RES in Gross Final Consumption

10% in transport

PORTUGAL: NATIONAL ENERGY PLANS

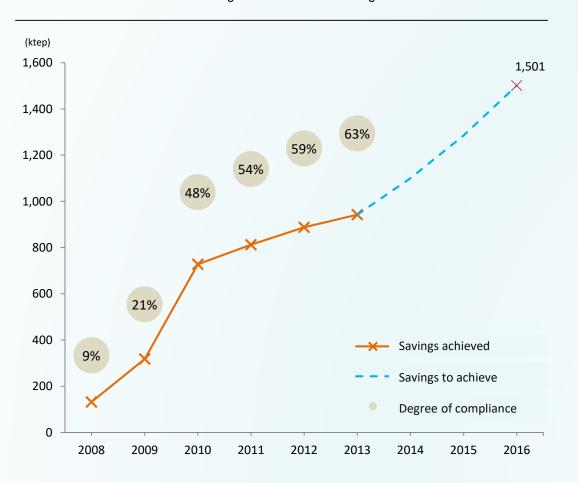




NEEAP - NATIONAL ENERGY EFFICIENCY ACTION PLAN

The impact of the NEEAP by the end of 2013 has led to some 942 ktoe of energy savings

Impact of NEAAP efficiency measures to 2016 and 2020 Percentage of total NEEAP savings



Support

Community Cohesion Policy

Financing available in the Period (2014/2020) for:

 Investments in Energy Efficiency in enterprises, Public Buildings and Residential Sector, including the energy rehabilitation of Buildings

Social tariffs

Vulnerable consumers: 820 thousand needy families benefit from social tariffs on electricity and natural gas

NREAP - NATIONAL RENEWABLE ENERGY ACTION PLAN

Promoting sustainable economic development

- Consolidate the Wind Energy Cluster
- National Program for Dams
- Small Hydro Power Plants, reversible pumping
- Solar Hot Water Thermal Solar
- Solar Photovoltaic
- Simplified self-consumption scheme
- Forest Biomass Power Plants
- Biofuel in Road Transport
- Ocean energy and Offshore Wind Energy
- R & D applied to clean technologies
- Promote solar and wind energy concerted with reinforcement of interconnections



Investment Opportunities

Synergies with Local Promoters

EUROPEAN DIRECTIVE 2009/28

NREAP (2013/2020)

European Directive2009/28/CE: Target of 31% renewables in final energy consumption by 2020 Portugal is well placed to reach the 31% of renewables goal in final energy consumption.

By 2015, Portugal had already reached about 90% of its target for 2020, as a result of the favorable evolution in the consumption of renewable energies

In 2015, the Tariff Dividend amounted to more than <u>5 billion euros</u>, which led the Government to take Energy Policy measures to control costs

Transition of the remuneration in Feed- In Tariff regime for new projects of electricity production from renewable to market regime (already licensed about 380 MW)

Technological evolution and lower cost of renewable technologies globally, making projects profitable and attractive

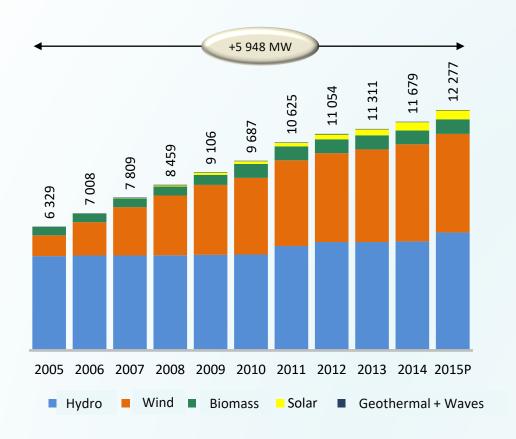
Promotion of Small Power Plants for Self Energy Consumption, with surplus electricity being sold to the grid

Self-consumption of energy in 2014/2016: 33 MW were installed

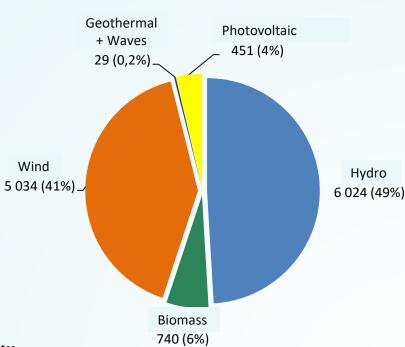
Licensed Power at the end of 2106 for Photovoltaic Solar Projects: 380 MW to be installed in the next two years without any subsidies

It is expected that in 2020 it will reach 15.8 MW of Installed Power in Renewables

INSTALLED CAPACITY IN RENEWABLES



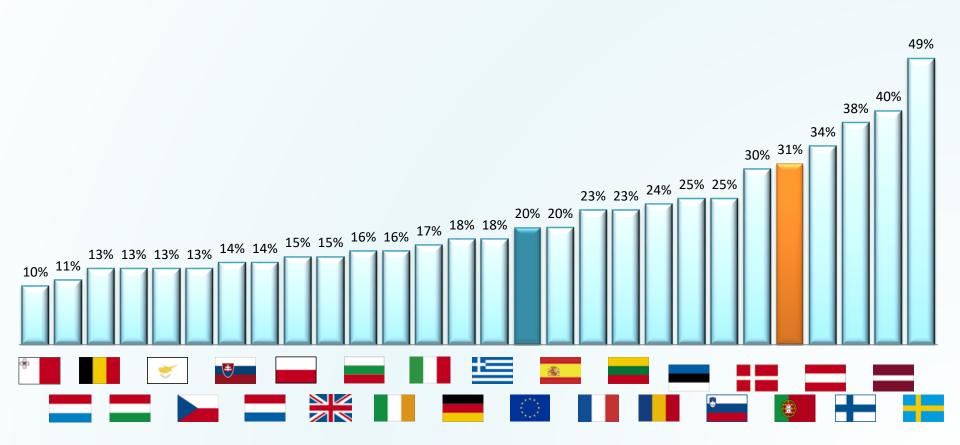
Mix of renewables in 2015 (MW)



 $\underline{\textit{Source:}}\ \textit{DGEG}\ /\ \underline{\textit{Nota:}}\ \textit{Biomass includes the cogeneration component, Biogas and Urban Solid Wastes}$

RENEWABLE ENERGY TARGET IN FINAL ENERGY CONSUMPTION BY 2020

In 2015, Portugal already accomplish 90% of its goal



Fonte: Eurostat

INTERCONNECTIONS: FUTURE DEVELOPMENTS

- Strengthen security of energy supply through new routes and suppliers;
- Fostering electricity exchanges between neighboring countries and exploring new markets;
- Create new synergies between electrical systems.



Source: REN, REE

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BILATERAL COOPERATION ON ENERGY

<u>Number of institutional instruments for bilateral cooperation</u> <u>signed between Portugal and third countries::</u>

