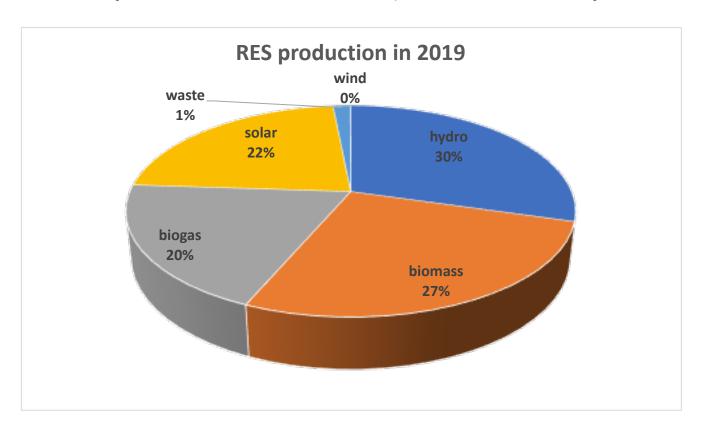
Motivating the energy market to include RES into the energy mix

Andrej Juris, URSO

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Situation today

- 2584 RES producers
- 3,15 TWh produced in 2019 (11% of total production)



Current issues

- Financial burden of RES and cogen support on electricity prices - share of extra levies and taxes 30-40% among the biggest in the EU
- New connection of RES limited due to system capacity and reliability issues
- Limited integration of RES into energy market
- Uncertainty about post-support regime, e.g. repair
 & reconstruction

Next steps - key topics

- New legislation & regulatory framework
- Auctions
- Repowering
- New strategic priorities, e.g., biogas, hydrogen, municipal waste,...
- Integration of RES into energy market access, aggregation, flexibility, storage,...
- Redesign of RES support financing